

William & Mary Law School

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Annual Report

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Fall 2022

2021-2022 Financial Report and Honor Roll

William & Mary Law School

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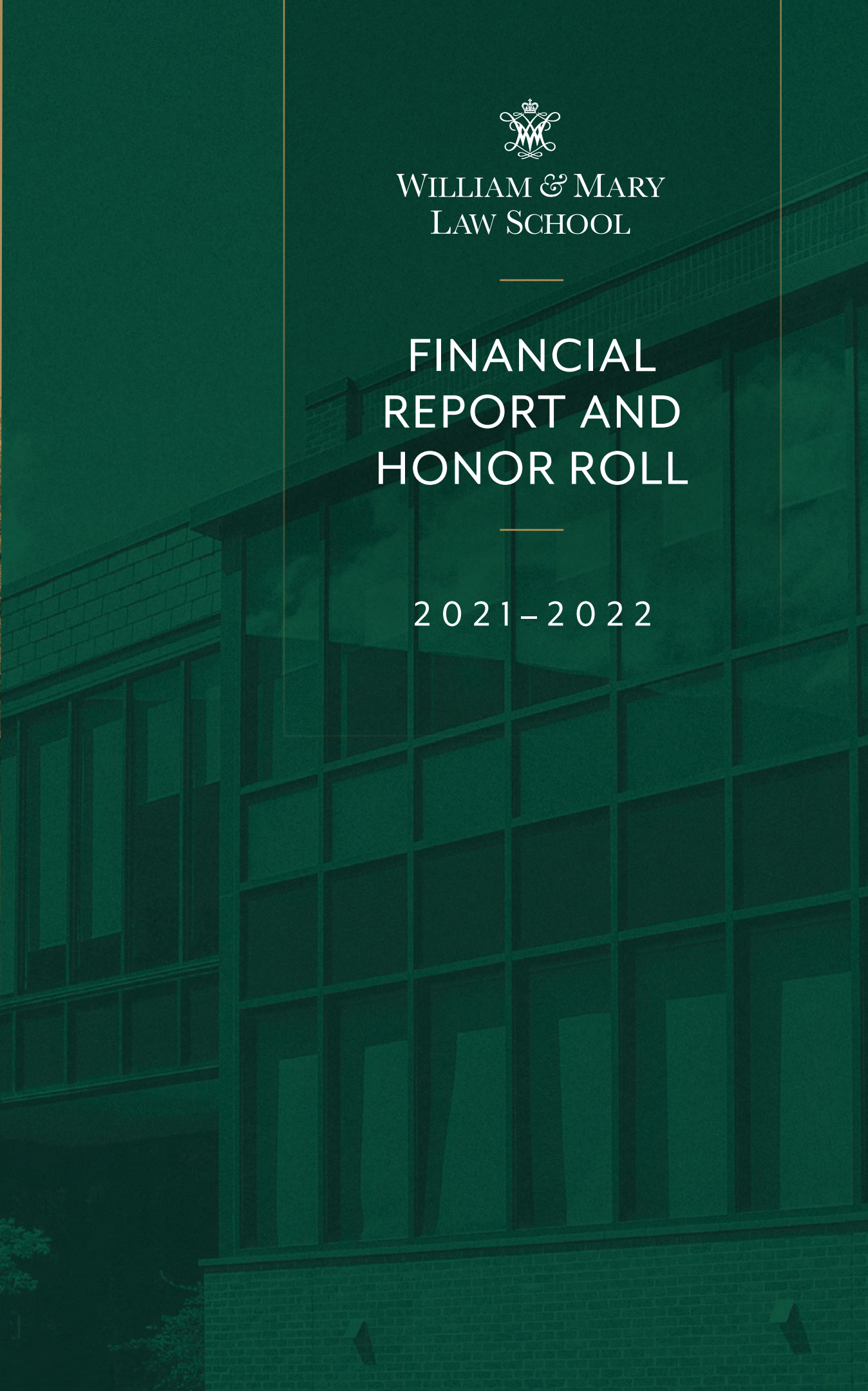
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WILLIAM & MARY
LAW SCHOOL

FINANCIAL
REPORT AND
HONOR ROLL

2021-2022





2022–2023
LAW SCHOOL BOARDS

THE MARSHALL-WYTHE SCHOOL OF LAW FOUNDATION

OFFICERS

Chair

Terry E. Hall '86

Vice Chair

Victor J. Miller '93

Secretary/Treasurer

Catherine M. Marriott '86

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Marcia E. Asquith '90

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Patrick M. Dyson '96

Paul R. Eckert '96

Ann D. Fairchild '96

Lauren A. Ferrari '83

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Courtney M. Malveaux '02

Nora G. Nickel '07

Charles D. Patterson III '00

James A. Penney '83

Anita O. Poston '74

Marc E. Purintun '00

Jimmy F. Robinson, Jr. '98

WILLIAM & MARY LAW SCHOOL ASSOCIATION

OFFICERS

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President-Elect

Stephanie Rever Chu '92

Secretary

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Chair, Development

Daniel A. Cody '98

Chair, Nominations

Eric L. Dobberteen '73

Co-Chair,

Alumni-Student Activities

Naomh S. Hudson '10

Co-Chair,

Alumni-Student Activities

C. Ezekiel Ross '03

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Summer Chu LL.M. '13, J.D. '15

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Andrea D'Ambra '03

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Svetlana K. Ivy '07

Robert A. Maylor '05

Stephanie N. Morales '09

Adela Parvaiz LL.M. '04

Steven G. Popps '10

Matthew G. Rosendahl '18

Brian J. Shea '15

Marguerite H. Taylor '91

Lin Wang LL.M. '18, J.D. '22

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MESSAGE FROM THE DEAN

Dear Alumni and Friends,

In recent years, we discovered exactly how a historic challenge – the worst health crisis in a century – strengthens our capacity to grow as a community.

I wrote as much last fall, when we released our last Annual Report and Honor Roll of Donors.

To open this fiscal year’s financial update—which will be followed by quarterly updates featuring news and stories about your gifts at work—I am pleased to share that our progress building the William & Mary Law School community has only accelerated into 2022.

As we wished a happy retirement to the iconic Paul Marcus after three exceptional decades at the Law School, we welcomed three superb new faculty members. Developing and retaining outstanding, high-impact faculty is key to achieving new levels of excellence and is one of the top goals of our 2021–2026 Strategic Plan. Kami Chavis, a former Assistant U.S. Attorney for the District of Columbia, is the R. Hugh and Nolie Haynes Professor of Law; Margaret Hu, who served in the Civil Rights Division of the U.S. Department of Justice, is a Professor of Law; and Steve Miskinis, a DOJ veteran who was a trial attorney in the Indian Resources Section of the Environmental Division, is a Professor of the Practice of Law.

Together, their arrival reflects our momentum as a destination for the brightest legal scholars ascending to the top of their fields.

In this momentous time for national and international affairs, our faculty also make the law understandable to the general public – an essential civic function. News organizations routinely call on them to explain major legal developments, and they continue to rank among those most-cited scholars in legal journals.

I am pleased to note that one of our most sought-after experts, Rebecca Green, co-director of the Election Law Program, has joined our tenure-stream faculty as an Associate Professor of Law.

We are making important strides, too, to ensure our students are the best-prepared to lead. A new course is helping first-year students develop professional and leadership skills early on. We have sharpened mentorship of these 1Ls through a team-based approach, and we’ve reinforced Bar Exam preparation.

Although we are honored to see our *U.S. News & World Report* ranking climb to No. 30, our biggest reward is our students’ success. Through your support, you enable the faculty appointments and robust resources that make an essential difference for their future.

Thank you for empowering us to succeed – and for making our progress possible. We could not do any of this without you.

Sincerely,



A. Benjamin Spencer
Dean and Trustee Professor of Law

*Although we are honored to see our **U.S. News & World Report** ranking climb to No. 30, our biggest reward is our students’ success. Through your support, you enable the faculty appointments and robust resources that make an essential difference for their future.*

WORDS OF THANKS

Dear Fellow Alumni and Friends,

After relying on Zoom to connect us, reuniting in person over the past year has been particularly rewarding. Your support has enabled us to build, improve, innovate and excel.

This year has been exciting on many fronts. William & Mary Law School's first in-person Alumni Weekend in two years, held on campus in April, re-energized us with the power, purpose and spirit of our amazing community.

In November 2021, we officially dedicated the Patten Family Courtyard, providing a comfortable outdoor space for students and for public events. We also launched an annual speaker series honoring Dr. Martin Luther King, Jr., held the inaugural Fourth Circuit Asylum Law Conference and cheered as the Moot Court team emerged as the second highest ranked team in the nation.

We welcomed the Class of 2020's return to campus for a belated Commencement in October 2021, as well as celebrated the Class of 2022's accomplishments in May. As we follow our recent graduates and their achievements as lawyers, citizens and leaders, we are equally excited to welcome the Class of 2025 into the community.

With the support of all who contributed to the *For The Bold* campaign, students arrived in August to a newly renovated facility following this summer's upgrades. The improvements in the front lobby, office spaces and classrooms reflect our commitment to provide an environment for our students to learn and excel.

We are truly moved and inspired by your commitment to make our great law school even stronger and by your remarkable generosity over the past year. You have been a beacon in our ongoing efforts to instill a heightened 'culture of giving' within the Law School community.

For all that you do to bring our enduring values to life, you have my sincerest gratitude. Thank you for your commitment to our students, to the Law School and, most importantly, to empowering our sustained excellence.

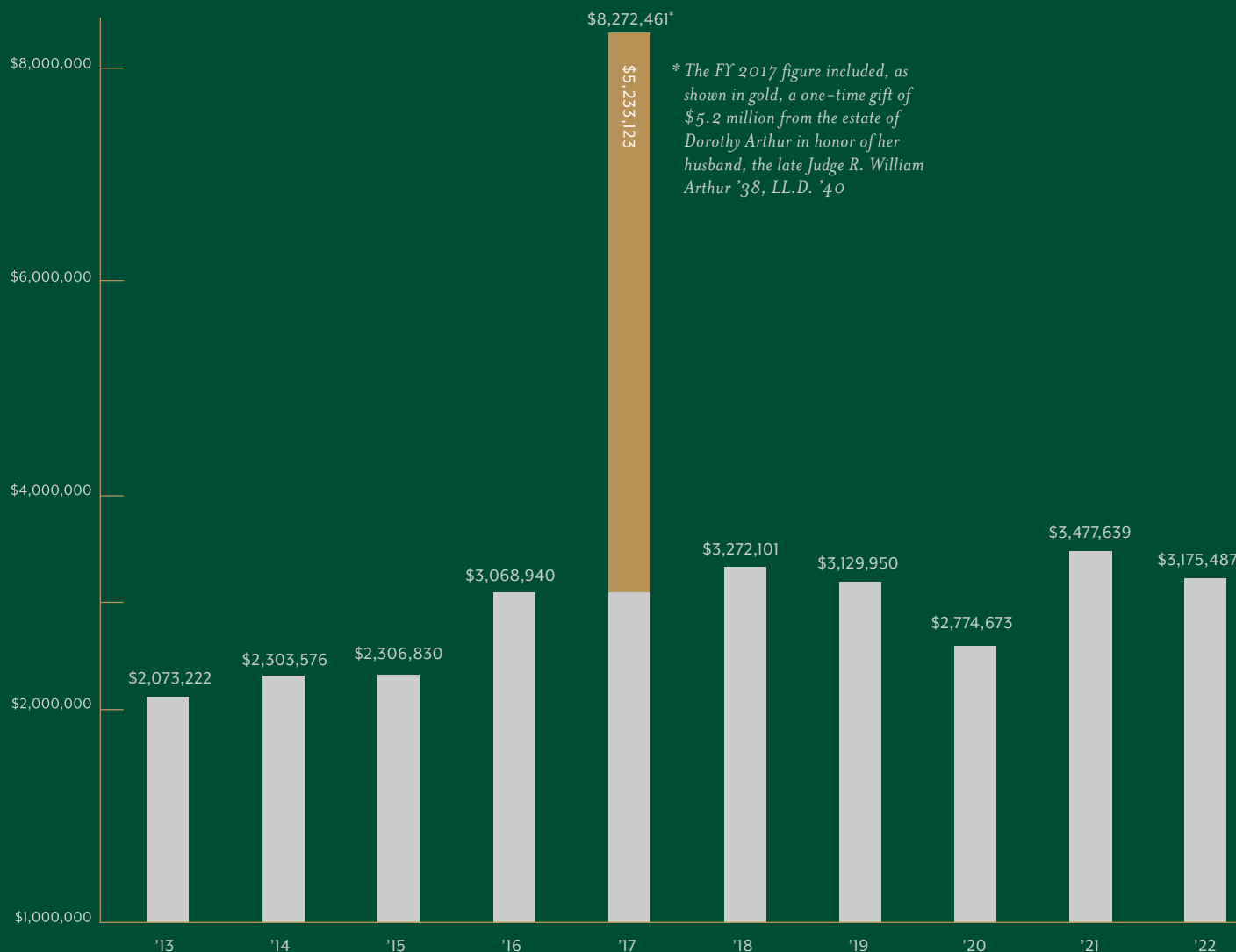
Best wishes,




Terry E. Hall '86
Chair, Marshall-Wythe School
of Law Foundation



GIVING



* The FY 2017 figure included, as shown in gold, a one-time gift of \$5.2 million from the estate of Dorothy Arthur in honor of her husband, the late Judge R. William Arthur '38, LL.D. '40

TOTAL GIVING FY 2013 – FY 2022

	FY '13	FY '14	FY '15	FY '16	FY '17	FY '18	FY '19	FY '20	FY '21	FY '22
ANNUAL FUND	\$2,073,222	\$2,303,576	\$2,306,830	\$3,068,940	\$8,272,461	\$3,272,101	\$3,129,950	\$2,774,673	\$3,477,639	\$3,175,487
GIFTS-IN-KIND	\$283,819	\$14,828	\$1,714	\$51,935	\$135,302	\$254,524	\$21,664	\$106,408	\$1,150	\$481
ENDOWMENT GIFTS	\$1,123,195	\$1,619,110	\$670,343	\$932,869	\$1,700,338	\$1,416,117	\$1,168,636	\$2,091,565	\$1,584,990	\$1,656,725
CAPITAL (BUILDING)	\$101,050	\$572,356	\$1,656,955	\$604,695	\$421,648	\$1,424,571	\$344,765	\$332,601	\$347,261	\$149,094
TOTAL GIVING	\$3,581,286	\$4,509,870	\$4,635,842	\$4,658,439	\$10,529,749	\$6,367,313	\$4,665,015	\$5,305,247	\$5,411,040	\$4,981,787

TOTAL VALUE OF ENDOWMENTS

Value as of **JUNE 30, 2021** | \$101.3 million
 Value as of **JUNE 30, 2022** | \$99.1 million

Emerson P. Allen '73
 Christa Beverly '86
 Morton L. Bresenoff '81
 Mark G. Capron '94
 James D. Carter III '54
 A.J. Coffman, Jr. '65
 R. Lowell Coolidge '65
 Michael J. Cummings '78
 S. Lawrence Dumville '78
 Richard G. Evans '74
 Peter A. Frey '73
 Sebastian Gaeta, Jr. '62
 Connor R. Garstka '16
 Ajeurai C. Hands '03
 Jean M. Hernon '89
 Mary Tipton Holcomb '65
 Tina L. Kannarr '86
 Ralph D. Katherman '57
 Phillip J. LaSusa '64
 Edward D. Linnecke, Jr. '17
 W. Kendall Lipscomb, Jr. '62
 George R. McInturff '74
 Donald R. McKillop '87
 Ocie F. Murray, Jr. '67
 George S. Newman '70
 Edward C. Newton IV '69
 D. Wayne O'Bryan '67
 Edgar K. Parks III '74
 Samuel W. Phillips '54
 Philip P. Purrington, Jr. '63
 Robert S. Rausch '81
 John C. Reed '68
 Glenn C. Relyea '68
 John J. Rice '73
 Thomas R. Ringler-Lantzy '17
 Charles M. Salle '71
 Preston C. Shannon '52
 David L. Short '64
 Jonathan Y. Short '87
 David L. Siders '69
 David A. Stewart '69
 William J. Sullivan '65
 G. Garrison Tolbert '17
 Robert E. Tomes '68
 Michael A. Villacres '19
 Martin D. Walsh '73

Friend of the Law School

Walter S. Felton HON '15

HONORARY ALUMNI

For the past several years, outstanding individuals have been named as honorary alumni of the Law School in recognition of their exceptional support and friendship. These honorary alumni include:

Class of 2015

Betsy C. Anderson
Iliana P. Blumberg
The Hon. Walter S. Felton*

Class of 2016

Pamela J. Penny
The Hon. John Charles Thomas

Class of 2017

Jeffrey Breit
Laura "Lee" Kostel
J. Michael Payne

Class of 2018

Alan Ackerman
Sally Kellam
Donald Patten

Class of 2019

The Hon. John A. Gibney
The Hon. David J. Novak

Class of 2021

Denise W. Koch

** Deceased*



Students enjoy the weather in the Patten Family Courtyard

2022 REUNION COMMITTEES

Thank you to our 2022 Reunion Committees!

CLASS OF 1972 50TH REUNION

Co-Chairs

Michael Lubeley
Rand Shapiro

CLASS OF 1977 45TH REUNION

Co-Chairs

Beth Hopkins

Committee

Reginald Barley
Stephen Owen

CLASS OF 1982 40TH REUNION

Co-Chairs

Thomas D'Antonio
Meade Spotts

Committee

Katherine Wetterer Eason
Douglas Jenkins
Eileen Olds
Loretta Santacroce

CLASS OF 1987 35TH REUNION

Chair

Joe Cravens
Virginia Fogg

Committee

Lisa Bertini
Paul Boyer
Nicolas Conte
Jeff Swartz

CLASS OF 1992 30TH REUNION

Co-Chairs

Michael Chu
Stephanie Rever Chu
Elizabeth Dopp Chupik
Dion Hayes

Committee

Elizabeth Hallock Andrews
Pam Arluk
Greg Brummett
Robert Bryant
Ann Rogers

CLASS OF 1997 25TH REUNION

Co-Chairs

Michael Grable
Ky Tran-Trong
Brian Woolfolk

Committee

Crystal Jezierski
Brenda Oliver
Ramona Sein
John Valdivielso

CLASS OF 2002 20TH REUNION

Co-Chairs

Lacrecia Cade
Nash Fayad
Courtney Malveaux

Committee

Melissa Conner
Michael Lacy
Michael Zogby

CLASS OF 2007 15TH REUNION

Co-Chairs

Dennis Chong
Maryann Nolan Chong
Edward Nickel
Nora Garcia Nickel

Committee

Les Boswell
Zach Terwilliger

CLASS OF 2012 10TH REUNION

Co-Chairs

Janet Lee
Jonathan Peterson
Jay Sinha

Committee

Jessica Glajch
Brittany Lee-Richardson
Emily Van Tuyl
Rayna Zhang

CLASS OF 2017 5TH REUNION

Co-Chairs

Margaret Burnside
Kristel Tupja

Committee

Kevin Biniazan
Kelsey Christensen
Stephanie Dinan
Krishna Jani
Jessica Kirkland
Andrew Monthey
Willie Wilson-Herring

SAVE THE DATES OF
APRIL 14–16
AS WE MAKE PLANS FOR
ALUMNI WEEKEND 2023!

The weekend will feature a
celebration, activities and
gatherings for classes ending
in 3s and 8s.

*Deceased

Watch your inbox!

REUNION & GIVING

ALUMNI WEEKEND 2022

Nine reunion classes returned to Williamsburg on April 8-10 for Alumni Weekend, and William & Mary Law School was more than happy to have them home after two years of pandemic. A virtual component also allowed members of the Class of 1972 to meet via Zoom, with an in-person gathering planned for the Fall.

On Friday evening, alumni attended a reception with the Dean and faculty at Kingsmill Resort on the James River. The next morning, the Black Law Student Association (BLSA), Kaufman & Canoles, P.C., and the Law School's Office of Advancement sponsored a networking event for students.

Also featured were tours of the Law School, a Class of 2017 remembrance event for classmates, and a roundtable led by Professors Rebecca Green (Election Law Program), Vivian Hamilton (Center for Racial and Social Justice) and Stacy Kern-Scheerer (Immigration Clinic), as well as 3Ls Fiona Carroll and Max Weiss. A family BBQ at Kingsmill and a live/virtual "Conversation With Dean Spencer" completed the morning and afternoon activities.

During the evening Alumni Bash at Kingsmill, alumni enjoyed an expansive dinner buffet, dancing, socializing, and celebration of class gifts and multiyear pledges in honor of their milestone reunions.

"I am so grateful for your support over the past year, for your stellar reunion committee work, and for helping me get to know this extraordinary community," Dean Spencer said. "I am excited to work with all of you to continue to make this law school an even more amazing place."

CLASS	TOTAL REUNION GIFTS AND PLEDGES	PARTICIPATION
1972	\$65,900	17%
1977	\$44,500	20%
1982	\$269,581	29%
1987	\$77,233	21%
1992	\$180,797	28%
1997	\$104,820	20%
2002	\$118,858	12%
2007	\$118,358	19%
2012	\$31,873	15%
2017	\$8,755	14%
TOTAL	\$1,020,675	

Congratulations to the classes of 1982 and 1992! The Class of 1992 won the Red Hot Reveley Award, given each April to the class with the highest reunion gift participation as of reunion weekend. However, by June 30, the close of our fiscal year, the Class of 1982 had gone even further with 29 percent participation. Thank you to all the members of our reunion classes for their support and generosity during 2021-2022.

2021–2022 FOUNDATIONS, CORPORATIONS & LAW FIRMS

Joseph Alexander Foundation Inc.

AmazonSmile Foundation

Brigham Property Rights Law Firm, PLLC

The Broadridge Foundation

Carolina Academic Press

Cisco Systems, Inc.

Democracy Fund

Julius & Blanche Diener Foundation, Inc.

Jessie Ball duPont Fund

William and Flora Hewlett Foundation

Hunton Andrews Kurth

Immigrant Justice Corps

The Klarman Family Foundation

James and Frances G. McGlothlin Foundation

Gerrish H. Milliken Foundation

National Center for State Courts

New Venture Fund

Northwestern Mutual

Owens Foundation

The Walter I. and Eva Grace Peak Foundation

James W. Perkins Memorial Trust

Meyer & Anna Prentis Family Foundation

Mary V. Reilly Charitable Foundation

Scanelli Family Foundation

TowneBank Foundation

Virginia Environmental Endowment

Virginia Law Foundation

Virginia State Bar

Williamsburg Unitarian Universalists

Han Zhang & Jinlan Liu Foundation

THE FIRMMATE CHALLENGE

The FirmMate Challenge encourages William & Mary Law graduates working at the same firms or agencies to support the Law School by striving to reach 100 percent alumni participation at their organizations.

We thank those firms that participated in this program in 2021–2022 and wish to express our gratitude to the FirmMate Coordinators at each organization who contributed their time and financial resources to help with this important program.



100% PARTICIPATION FIRMS
Arnold & Porter Kay Scholer LLP
Waldo & Lyle, P.C.



FIRMMATE COORDINATORS
Rosa J. Evergreen '05
Joshua E. Baker '06

The following firms also participated in the 2021–2022 Challenge and are listed based on level of participation.
Our thanks for your support!

FIRMS

Richards Layton & Finger P.A.
Vandeventer Black LLP
Holland & Knight LLP

Troutman Sanders LLP
Greenberg Traurig, LLP
Gentry Locke Rakes & Moore LLP
Cooley LLP
Goodwin Procter LLP
Akin Gump Strauss Hauer & Feld LLP
Hunton Andrew Kurth LLP

Willcox & Savage, P.C.
Jones Day
Steptoe & Johnson PLLC
McGuireWoods LLP

FIRMMATE COORDINATORS

Eric A. Mazie '84
Jane Dandridge Tucker '86
Thomas W. Brooke '90
& Christopher R. M. DeLacy '99
Coburn R. Beck '98
Stephen J. Horvath III '84
D. Scott Foster, Jr. '14
Robert M. McDowell '90
Christopher L. Versfelt '10
Francine E. Friedman '99
Mark Hedberg '90
& Lawton B. Way '10
Jason E. Ohana '11
Fernand A. Lavallee '88
Susan L. Deniker '99
Matthew G. Rosendahl '18
& Davis M. Walsh '12

THANK YOU!

If you would like to help with the FirmMate Program at your firm for the 2022–2023 Annual Fund, please contact Amy Ryan, Assistant Dean for Development, at (757) 221-7367; arryan@wm.edu. We look forward to adding the names of more firms in the coming year.

ENSURING THE FUTURE

Providing for the Law School's financial security in perpetuity.

Nearly \$28 million in gifts, pledges, bequests and other commitments were made to the Law School during the For the Bold campaign, and the amount has grown since then. Such provisions are a strong investment in the Law School's future.

- Planned Giving supports: Scholarships / Professorships Academic Programs / Campus Beautification and more.
- A gift of an **Endowment** is invested "FOREVER"; income from the Endowment is paid annually to support the donor's objectives; a gift of **Expendable Funds** is "FULLY SPENT" to support the donor's request.
- The IRS allows significant tax breaks for gifts of **Stock**.
- **IRAs** or other **Retirement Plans** can be a great way to make a bequest.
- Gifts of **Personal Property** can be an immediate tax deduction.

“With planned giving, you have a lot of flexibility to indicate how these funds will be used in the future. You could endow a professorship or scholarships, or leave the funds unrestricted for the university to decide the best use. We've chosen to designate our funds to support professorships that we established at the business and law schools as part of the **For the Bold** campaign.”

JAMES D. PENNY '83 AND PAMELA JORDAN PENNY B.B.A. '77, HON '16

“My late husband, Alvin B.A. '70, J.D. '72, would be happy to know that in addition to continuing our more than 40-year legacy of annual giving, I've included our alma mater in my estate plans.”

BETSY CALVO ANDERSON B.A. '70, HON '15, P '00

GIFT PLANS

BEQUEST

Give to William & Mary Law School without affecting your cash flow during your lifetime.

CHARITABLE BARGAIN SALE

This part-gift/part-sale gives you a charitable deduction plus cash to use elsewhere.

CHARITABLE GIFT ANNUITY - IMMEDIATE

Receive a fixed payout and significant tax benefits.

CHARITABLE GIFT ANNUITY - DEFERRED

Recommended for younger donors to build retirement earnings for the future.

CHARITABLE LEAD TRUST

Discover an innovative way to pass appreciating assets on to family members while making gifts in the interim.

REMAINDER ANNUITY TRUST

Make a large gift and receive a fixed-income payout each year.

REMAINDER UNITRUST

Make a large gift and create a flexible source of retirement income.

RETAINED LIFE ESTATE

Receive a large deduction by donating a residence while retaining the right to live there for life.

TESTAMENTARY LIFE INCOME GIFTS





























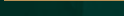
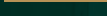
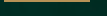


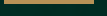



One gift in your estate can benefit both your family and William & Mary Law School.

For further information, please contact:

*Katey Howerton, Associate Dean for Advancement, Office of Advancement
khowe@wm.edu or (757) 221-1394*

CLASS PARTICIPATION

We thank the members of the following classes for making gifts to the Law School during the 2021–2022 fiscal year.

CLASS	DOLLARS ¹	NO. IN CLASS	DONORS	PARTICIPATION	
1942*	\$650	1	1	100%	
1953	\$500	2	1	50%	
1955	\$100	1	1	100%	
1958	\$100	4	1	25%	
1959	\$300	4	1	25%	
1960	\$800	5	2	40%	
1961	\$52,285	6	2	33%	
1963	\$3,400	12	4	33%	
1964	\$836,506	9	4	44%	
1965	\$9,807	16	6	38%	
1966	\$25,105	24	9	38%	
1967*	\$5,250	23	7	30%	
1968	\$11,250	35	12	34%	
1969	\$17,710	32	11	34%	
1970*	\$12,800	36	6	17%	
1971	\$31,800	41	11	27%	
1972	\$19,900	45	8	18%	
1973*	\$71,425	100	27	27%	
1974*	\$39,189	125	26	20%	
1975	\$85,732	104	27	26%	
1976	\$22,650	119	24	20%	
1977	\$33,849	127	28	22%	
1978	\$87,649	122	27	22%	
1979	\$207,501	119	26	22%	
1980	\$20,446	129	30	23%	
1981	\$34,411	135	23	17%	
1982	\$142,406	145	42	29%	
1983	\$448,739	166	47	28%	
1984	\$56,793	168	40	24%	
1985	\$68,568	152	25	16%	
1986	\$53,430	154	34	22%	
1987	\$33,150	149	32	21%	
1988	\$37,032	170	31	19%	
1989	\$50,650	171	34	20%	
1990	\$46,148	166	27	16%	
1991	\$65,045	200	30	15%	
1992	\$90,879	183	51	28%	

CLASS	DOLLARS ¹	NO. IN CLASS	DONORS	PARTICIPATION	
1993	\$26,431	180	25	14%	
1994	\$93,430	186	37	20%	
1995	\$40,664	163	37	23%	
1996	\$32,650	162	24	14%	
1997	\$74,269	159	35	22%	
1998	\$42,538	170	30	18%	
1999	\$31,123	170	33	20%	
2000	\$50,437	169	33	20%	
2001	\$18,381	156	33	21%	
2002	\$66,177	178	22	12%	
2003	\$37,333	172	23	13%	
2004	\$9,907	191	19	10%	
2005	\$12,067	180	16	9%	
2006	\$47,475	204	28	13%	
2007	\$48,597	199	41	21%	
2008	\$12,930	209	26	12%	
2009	\$6,504	193	23	12%	
2010	\$12,526	219	28	13%	
2011	\$5,175	208	16	8%	
2012	\$23,984	214	36	17%	
2013	\$7,650	221	19	9%	
2014	\$15,990	222	23	10%	
2015	\$6,701	182	13	7%	
2016	\$3,230	223	10	4%	
2017	\$9,105	219	28	13%	
2018	\$2,060	195	14	7%	
2019	\$3,966	233	16	7%	
2020	\$20,870	189	11	6%	
2021	\$1,050	187	3	2%	
2022	\$2,586	225	116	52%	
TOTAL	\$3,489,781	8,989	1,534	17%	

* Includes at least one deceased graduate.

¹ Dollar amounts include cash gifts during the 2021–2022 fiscal year.



WILLIAM & MARY LAW SCHOOL

P.O. Box 8795
Williamsburg, VA
23187-8795



During Admitted Students Weekend in March, W&M Law's Admission Ambassadors were excited to welcome admitted students to campus for the first time in two years.

OFFICE OF ADVANCEMENT

Katey Morlino Howerton
*Associate Dean for Advancement
and CEO, Marshall-Wythe
School of Law Foundation*

Miriam D. Fleming
Assistant Dean for Development

KaCey Jackson
Assistant Dean for Development

Amy R. Ryan
Assistant Dean for Development

Jaime Welch-Donahue
Director of Communications

David F. Morrill
Assistant Director of Communications

Ruth A. Birkelbach
Development Associate

Christina Smith Lewis
Administrative Assistant
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